

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re:) Chapter 11
)
EASTERN LIVESTOCK CO., LLC,) Case No. 10-93904-BHL-11
)
Debtor.)

**PROPOSED AGENDA FOR PLAN CONFIRMATION HEARING ON
DECEMBER 7, 2012 AT 10:00 A.M. EST**

James A. Knauer, the chapter 11 trustee appointed in this case ("Trustee"), by counsel, submits this amended proposed agenda for the plan confirmation hearing scheduled for December 7, 2012 at 10:00 a.m. EDT ("Hearing") in Room 103, U.S. Courthouse, 121 W. Spring Street, New Albany, Indiana.

DIAL IN INFORMATION The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 586676, followed by the pound ("#") key.

A. MATTERS SET FOR DECEMBER 7, 2012 HEARING

1. Trustee's First Amended Chapter 11 Plan Of Liquidation (Docket #1490)
 - i. Objection: Livestock Marketing Association (Docket #1573)
 - ii. Objection: Taylor Reed and Ron Reed (Docket #1574)
 - iii. Reservation of Rights: Bluegrass Stockyards, LLC, Bluegrass Stockyards of Campbellsville, LLC, Bluegrass Stockyards East, LLC, Bluegrass-Maysville Stockyards, LLC, Bluegrass Stockyards of Richmond, LLC, Bluegrass South Livestock Market, LLC, Alton Darnell, East Tennessee Livestock Center, Inc., Moseley Cattle Auction, LLC, Piedmont Livestock Company, Inc., and Southeast Livestock Exchange, LLC (Docket #1575)
 - iv. Reservation of Rights: Joplin Regional Stockyards, Inc. (Docket #1576)
 - v. Objection and Joinder in Reservation of Rights: Alabama Livestock Auction, Inc.; Sealy And Sons Livestock, LLP; Athens Stockyard, LLC; CPC Livestock, LLC; Edwin A. Strickland; and Strickland Farms (Docket #1577)
 - vi. Notice Of Submission Of Report Of The Trustee On Receipt Of Provisional Ballots And Plan Voting (Docket #1581)
 - vii. Declaration Of Noticing And Balloting Agent (Docket #1582)

viii. Brief In Support Of Confirmation Of Trustee's First Amended Chapter 11 Plan Of Liquidation (Docket #1600)

2. Motion To Approve Compromise Of Controversy Between Eastern, Friona, Cactus, J&F And Fifth Third (Docket #1529)

No objection filed; Trustee requests entry of order approving settlement

B. PROCEEDINGS IN RELATED CASES

1. *In re East-West Trucking*, Case No. 10-93799
 - i. No matters scheduled.
2. *In re Thomas and Patsy Gibson*, Case No. 10-93867
 - i. No matters scheduled.

C. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the upcoming scheduled hearing, as indicated below, by conference call is 1-888-399-7768; passcode 586676, followed by the pound ("#") key. The upcoming scheduled hearings will be held in Room 103, U.S. Courthouse, 121 West Spring Street, New Albany, Indiana.

Hearing Date

December 17, 2012

Time

10:00 a.m. EST (New Albany)

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Terry E. Hall

Counsel for James A. Knauer, Chapter 11 Trustee

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CERTIFICATE OF SERVICE

I hereby certify that on December 6, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on December 6, 2012, a copy of the foregoing pleading was served via electronic mail transmission on the following:

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